



# USDA BROILER MARKET NEWS REPORT

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Market News Branch



## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged for next week's trading. Trade sentiment was mostly steady. Demand entering the weekend had increased in some areas, but was still light to moderate, often good for fast food and retail ads. Supplies were mixed with an occasional plant close balanced, but most locations were sufficient to ample for wogs. In the parts structure, wings were well cleared to tight with continuous good movement. The remaining items were at least sufficient with mixed interest. In production areas, live supplies were moderate. Weights were desirable to heavy.

**Preliminary report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 01/08-01/13/01 (cents per lb)

US GRADE A			COMPOSITE	
(Including branded product)			WTD	
AREAS	MAJORITY	RANGE	AVG	LOADS
Chicago	49.00-53.00	45.00-64.00	51.29	24
Los Angeles	66.00			
New York	48.00-50.00			
Southeast Area FOB Dock Equivalent				
Mississippi	58.00-61.00	48.00-64.00	61.12	85

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 61.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRERELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
617	58.50-62.75	61.41

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	128.50	4,517
BREASTS - WHOLE	59.00	1,080
THIGH MEAT - B/S	81.00	735
LEG QUARTERS	23.50	8,296
WINGS	87.50	2,824

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**MIDWEST REGION BROILER/FRYERS** The preliminary majority into Chicago for next week's deliveries was unchanged from last Monday's final. Whole broiler/fryer market tone was steady. Offerings of additional whole birds were light, Wogs mixed, mostly ample. Movement into retail and food service channels was more typical of weekend demand, light to moderate, instances good noted into some food service accounts. Floor stocks were adequate with weights desirable to heavier than desired. Parts trading remained limited with supplies of wings well cleared, whole breasts adequate and all other items fully adequate. The market tone was fully steady to firm on wings, steady on whole breasts and cautiously steady on the balance of items.

**NORTHEAST REGION BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair at best ending the week as dealers remained cautious and selective. Offerings of all sizes were usually adequate to occasionally balanced. The market tone was steady. Movement through retail and distributive channels ranged light to no better than fair with little optimism noted entering the weekend. In the parts complex, offerings of bone-in breasts were out adequate to balanced, and boneless-skinless breasts were more than sufficient. Wings remained the best item and were no more than adequate to tight. The balance of parts were readily available.

**WESTERN REGION BROILER/FRYERS** Preliminary majority prices unchanged with trading for next week's deliveries at generally unchanged to slightly lower prices. Offerings fully adequate overall with heavy weights in the longest position. Surplus product was often discounted but slow to clear. Buying activity was fair. Demand was good overall, best to cover features. Dealers anticipated moderate weekend carryovers. Wings were firm, bone-in breasts started to show some strength, leg quarters barely steady. Ads noted: Southern California - whole body twin pack 88, whole cut-up 79, whole body 58-89, leg quarters (10# bag) 390, whole legs 129, thighs 69-129, drumsticks 69-129 (5# bag 248-268), wings 129, drumettes 258, split breasts 99-288, boneless breasts 179-468 (IQF bag - 40 oz 839 and 3# 599), cornish hens twin pack 168; Northern California - whole body 65-97, whole legs 109, drumsticks 77-109, thighs 77-109, wings 109 (IQF bag 2.5# 399), split breasts 139-199, boneless breasts 188, (boneless thighs IQF bag 4# 699), cornish hens twin pack 168; Denver - leg quarters 29, drumsticks 49-69, split breasts 99, boneless breasts 179-399 (IQF bag 3# 497-498); Arizona - whole body 69-119, drumsticks 99-129, thighs 99-129, wings 109, drumettes 199, split breasts 79-229, boneless breasts 187-399.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was steady. Demand was light to moderate with limited trading. Supplies were usually sufficient, more available for wogs. In the parts structure, bone-in breasts and fronts received increased inquiries and were better balanced. Wings continued to have a strong enough demand to keep supplies well cleared, and dark meat was at least adequate with light movement. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds increased slightly entering the weekend but remained no better than fair and disappointing in some quarters. Seller offerings varied by both size and volume, and while tight at some plants, others reduced premiums to gain satisfactory clearances. Live supplies were mostly moderate; weights were in a full range of light to heavy. Processing schedules were very heavy when combined with operations planned on Saturday. Less than trucklot asking prices were unchanged at 51 to 65 cents. Trade sentiment was steady. In the parts complex, wings remained tight. Other cuts were at least adequate.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A		
RANGE		46-64
WEIGHTED AVERAGE		54.28
NO. OF BOXES		15,428
CUMULATIVE	01/01/01-01/05/01	53.79
	01/03/00-01/07/00	57.85
NO. OF BOXES	01/01/01-01/05/01	54,760
	01/03/00-01/07/00	49,236

\*7 of 8 plants reporting.

JANUARY 04, 2001

**SOUTHERN STATES BROILER/FRYER PARTS**

JANUARY 05, 2001

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	903	105.00-175.00	125-132	126.47
TENDERLOINS	166	135.00-195.00	135-140	146.21
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	166	27.00-44.00	28-30	28.34
LEG QUARTERS (BULK)	469	16.00-19.00	17-18	17.04
LEG QUARTERS (4/10)	1,693	18.50-25.00	21-23	21.21
WINGS (WHOLE)	310	84.00-87.00	85-87	85.91
WINGS (CUT)	628	87.00-116.00	99-101	102.86
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JAN 04, 2001 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
28.00 - 33.00	30.32

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	928	104.00-175.00	125-135	126.53	3,416	127.36
TENDERLOINS	180	135.00-195.00	135-140	149.51	657	148.36
BREAST - LINE RUN	80	55.00-63.00	57-59	56.82	324	57.69
FRONT HALVES	TOO FEW TO REPORT				400	42.38
LEGS	166	27.00-44.00	28-29	28.34	544	28.62
LEG QUARTERS (BULK)	429	16.00-19.00	17-19	16.86	1,388	16.97
LEG QUARTERS (4/10)	1,933	18.50-25.00	20-22	21.62	6,784	21.45
WINGS (WHOLE)	270	86.00-87.00	-	86.19	1,111	85.92
WINGS (CUT)	653	87.00-116.00	99-102	103.11	2,414	102.06
DRUMSTICKS	TOO FEW TO REPORT				65	39.68
THIGHS	TOO FEW TO REPORT				62	30.42
B/S THIGHS	TOO FEW TO REPORT				130	78.41

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JAN 05, 2001 F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
27.50 - 32.00	29.53	29.80

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS.** Trucklot buying interest increased slightly entering the weekend but was generally rated as no better than moderate and typical of end of the week activity. Offerings of bone-in breasts were usually adequate to balanced, and boneless-skinless breasts were at least sufficient. Wings continued to see active interest keeping product well cleared. Dark meat cuts ranged adequate to fully adequate. Movement into retail and distributive channels was about fair. The market tone was steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 04, 2001

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	115-120	120.58	637,840
TENDERLOINS	130-135	135.16	108,120
BREAST - WITH RIBS	47-48	53.66	297,600
BREAST - LINE RUN	47	48.98	188,000
LEGS	33-34	35.83	240,200
LEG QUARTERS (BULK)	20-21	20.20	627,039
DRUMSTICKS	26-27	32.89	218,030
THIGHS	30-31	31.52	204,030
B/S THIGHS	78-79	82.96	63,200
WINGS (WHOLE)	88-89	96.49	420,490
BACKS AND NECKS (STRIPPED)	10-12	12.05	103,720
LIVERS (5 POUND TUBS)	35-40	39.56	137,080
GIZZARDS (HEARTS)	65-70	69.97	150,000

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

JAN 05, 2001

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	115-120	117.19	744,720	120.11	2,606,040
TENDERLOINS	130-135	133.75	133,520	134.53	532,770
BREAST - WITH RIBS	47-48	55.21	324,360	54.07	1,219,080
BREAST - LINE RUN	47	49.81	208,800	48.57	738,800
LEGS	33-34	35.40	306,760	35.90	962,480
LEG QUARTERS (BULK)	20-21	20.55	611,891	20.33	2,639,292
DRUMSTICKS	26-27	33.04	243,990	32.77	934,280
THIGHS	30-31	34.80	191,320	32.00	892,980
B/S THIGHS	78-79	82.77	61,080	83.14	233,250
WINGS (WHOLE)	88-89	97.07	350,950	95.96	1,520,590
BACKS AND NECKS (STRIPPED)	10-12	12.03	104,680	12.03	413,920
LIVERS (5 POUND TUBS)	35-40	39.85	111,280	39.64	444,265
GIZZARDS (HEARTS)	65-70	69.99	126,000	69.84	568,350

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/05 01/04	01/03 01/02	01/03 01/02	12/29 12/27	
ALA	4,859 3,929	3,863 2,491	5.12 5.27	4,692 5.14	
ARK	8,400 5,183	5,001 4,227	5.18 5.26	7,294 5.47	
DELMARVA	2,964 2,356	2,389 2,316	5.02 4.98	2,774 4.99	
KY-LA-TN	2,062 1,989	1,968 1,926	4.55 4.49	2,289 4.60	
MISS	2,557 2,621	2,607 2,151	5.06 5.09	3,491 5.17	
NC	3,321 2,620	2,542 2,496	5.86 6.01	3,604 6.01	
TEXAS	2,576 2,318	2,362 2,337	4.96 4.99	4,010 5.01	
TOTAL	26,739 21,016	20,732 17,944	5.13 5.18	28,154 5.20	
MON-FRI	88,768(A)			77,767(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 05 & 06-01 is estimated to be 40,005,000 up 28.33 percent from a week ago and up 12.6 percent from a year ago.

(Last week 31,173,000; last year 35,515,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 06-Jan-01 is estimated to be 126,060,000 head up 8.2 percent from a week ago, and down 19.0 percent from a year ago (Last week 116,494,000 Last year 155,587,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,  
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA  
(L.A. AREA)**

	RANGE
FRESH FRYERS	81-84
ROASTERS 4# & UP	71-93
HENS UNDER 5#	
HENS OVER 5#	81
DUCKS	139
RABBITS-WHOLE	294
RABBITS-CUT UP	299

**SAN FRANCISCO PROCESSED POULTRY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	DRY PACK 103-106
ROASTERS 4# & UP	ICE PACK 93-96
	DRY PACK 105-112
	DRY PACK 112-119
HENS OVER 5#	ICE PACK 98
	DRY PACK 94
DUCKS	152-166

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection, classified by live weight, week ending Dec 23, 2000 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning  
Food service  
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up

	THOUSANDS		
Head	24,254	21,621	25,187
Avg Weight	3.74	4.72	6.05
% of total /1	34%	30%	35%
COMPARISONS			
Last week	21,441	16,824	32,773
Avg Weight	3.74	4.76	6.31
% of total /1	30%	24%	46%
Same week, yr ago /2	23,672	18,799	23,907
Avg Weight	3.77	4.81	6.20
% of total /1	36%	28%	36%
2000	1,646,591	1,643,082	2,047,819
1999	1,605,968	1,555,193	2,050,839

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

#### **LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

WEEK ENDING 30-Dec-2000 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	THOUSANDS				
HEAD	116,494 (A)	1,359	719	2,078	383
AVG WT	4.87	3.99	8.19	5.44	6.69
LAST WEEK	148,274	1,364	1,176	2,540	545
YR AGO	127,584	1,596	980	2,576	333
AVG WT	4.89	3.42	6.98	4.77	6.65
TO-DATE/2000	7,936,807	97,001	73,682	170,683	23,579
TO-DATE/1999	7,786,836	106,770	73,747	180,517	22,898

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 137.1 million head. Estimated U.S. slaughter for this period 117.9 million head or 19.2 million head less than or 86 percent of estimated fryers available.

#### **EAST PETERSBURG POULTRY - DATE OF AUCTION: JAN 02, 2001**

	RANGE	RANGE
Muscovy Ducks - Drakes	.30 - .94	Silkie 4.00 - 4.75ea.
Muscovy Ducks - Hens	.15 - .62	Geese 9-14 LBS .20 - .32
Pekin Ducks	.30 - .44	Pigeons 2.00 - 2.50ea.
Red Fowl 4-4.5 LBS	.40 - .54	White Pigeons 3.00 - 3.25ea.
Red Fowl 5-6 LBS	.50 - .72	Rabbits 4-6 LBS 1.00 - 1.32
Crossbred Fowl 5-9 LBS	.50 - .86	Rabbits 7-11 LBS .90 - 1.10
Guinea Fowl	1.25 - 1.85	Bunnies 1.50 - 7.00ea.
Banty Roosters	2.50 - 6.00ea.	Guinea Pigs .05 - 1.75ea.
Banty Hens	2.00 - 3.50ea.	Goats 43.00 - 61.00ea.
Leghorn Hens	.14 - .22	Doves 3.00 - 5.75ea.
Leghorn Roosters	.30 - .44	Pullets 4-6 LBS .60 - .74
Crossbred Roosters 4-6 LBS	.50 - 1.04	
Crossbred Roosters 7-11 LBS	.60 - 1.10	

Total Coops Sold 532

#### **EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 01-JAN-2001

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143

MIDWEST MOSTLY	122-126	123-127
	122-124	123-125

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

RANGE	MOSTLY
ICE PACKED (12 PER BOX)	66-67
VACUUM PACKED (6-9 PER BOX)	65-85 73-75

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** Prices were not changed. Market tone steady. Demand was mostly good. Sizes were in the desirable range. Slaughter schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.65-5.35, boneless legs at \$2.80-2.95, bone in leg at \$1.45-1.70, gizzards at \$1.35-1.40, wings at \$.50-.75, and leg quarters at \$1.15-1.28, livers at \$1.25-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 01-JAN-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	121-123	124

#### **ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
NOVEMBER 25	112.9	143.2	79	5.20
DECEMBER 2	148.1	145.6	102	4.93
9	153.6	148.2	104	5.17
16	150.3	146.1	103	5.18
23	150.1	141.3	106	5.14
30	117.9	137.1	86	4.87
YEAR TO DATE	8035.6	7907.8	102	
JANUARY 6		139.4		
13		147.6		

#### **BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

	THOUSANDS				
W/E	01/06/01	12/30/00	% CHG	01/08/00	% CHG
Broilers	126,060	116,494*	+08	155,587*	-19
Cattle	578	560	+03	681*	-15
Hogs	1,696	1,646	+03	1,910*	-11

Under Federal Inspection

\* ACTUAL

**NATIONAL CANNER FOWL** Prices were unchanged to occasionally lower on light canners. However, values were irregular but usually unchanged to slightly higher on heavy canners when compared to a week earlier. Trading improved over a week earlier but still only moderate. Demand was light to good with best interest on short to adequate offerings of heavy canners. Undertone was steady on lights and fully steady on heavies.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS</b>	<b>HEAVY CANNER HENS</b>
<b>(LINE RUN WITHOUT NECKS)</b>	<b>(WITHOUT NECKS)</b>
21-24 MAJORITY	33.5-37.5 MAJORITY 34-37.5

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS</b>	<b>HEAVY CANNER HENS</b>
<b>(LINE RUN WITHOUT NECKS)</b>	<b>(WITHOUT NECKS)</b>
25-26 MAJORITY	36-39 MAJORITY

**EASTERN REGION LIGHT LIVE HEN** Prices were unchanged. Processors were unaggressive as offerings increased and were usually more than sufficient for needs. Demand for finished product was still clearing available supplies. The undertone was steady.

**SOUTH CENTRAL LIGHT LIVE HEN** Trading was too few to report. Demand was light to moderate at best for fully adequate offerings of light hens. Finished sales were slow. Schedules were normal. Trade sentiment was weak.

**NORTH CENTRAL LIGHT LIVE HEN** Prices unchanged. Offerings were fully adequate for current slaughter needs. Demand was only fair. Slaughter schedules returning to fulltime next week. Trade sentiment steady.

#### **LIVE HENS**

Cents per pound, generally for slaughter the following week.

<u>HEAVY</u>	<u>RANGE</u>	<u>MAJORITY</u>
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0	(1)
Eastern Light	0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0-.25	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand ranged from light to moderate for irregular but adequate offering. Processing plants were on normal schedules. Floor stocks of finished product were clearing and ranged from about adequate to short of trade requirements. The market tone was fully steady.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was too few to report. Demand was moderate for no better than adequate offerings of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

**WEST COAST LIGHT LIVE HEN** Plants worked heavy schedules for a holiday week. Offerings ample

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